



Ameri Metro Infrastructure CryptoCurrency Inc.

Absolute Asset-Backed CryptoCurrencies

Author and Presenter: **Mr. Shah Mathias, Founder.**

About the Company

Ameri Metro Infrastructure CryptoCurrency Inc. is part of the Ameri Metro group and creates, sells and trades *Consumptive Use Tokens* backed by Hard Assets as **Legal Tender** under the Wyoming State Law as defined in “W.S.34-29-106(6)(ii)(g)(v) Blockchain Token.”

The Founder and His Vision

Mr. Shah Mathias is the visionary leader who does not take *“no”* for an answer when executing on business opportunities that others have told him are *“impossible”*.

He is the founder and CEO for over a decade of Ameri Metro, a USA-SEC reporting public company, with subsidiaries that run the gamut of industries from transportation to food to technology with multi-billion dollar projects worldwide.

Today's Presentation

Today's presentation will:

- ⊗ **explain** the current problems with Crypto Currencies,
- ⊗ **show** how Ameri Metro is fixing the problems,
- ⊗ **demonstrate** how Ameri Metro is using the tokens to fund projects, and
- ⊗ **provide** information on how large the market is for using the Ameri Metro tokens to fund projects worldwide.

The Problems With Today's Crypto



No Controls

Every day we hear about crypto wallets and exchanges closing and their clients losing millions if not billions of dollars.

No Assets

Current crypto tokens/coins are not backed by any tangible assets. Some are backed by US dollars "on deposit" somewhere, and others claim to be backed by gold, but where is it and under whose control?



Solutions for Tomorrow's Crypto

The Plan

Proven throughout history, the best plans are usually the simplest ones executed in a proper manner.

AMICC's mandate is to operate this leading edge business model legally while helping to move the CryptoCurrency industry into its mature phase.

In doing so, it was determined that CryptoCurrencies need to be backed by something more than "*ether*" and as part of that, we are collaborating with government entities around the world to move the worldwide CryptoCurrency industry forward by using some of the tried and true methodologies of the past.



Solutions for Tomorrow's Crypto

Step One

Currently Crypto is not backed by anything but hot air.

In the future, CryptoCurrencies need to be backed by something tangible.

This is where our collaborators come in.

We are backing the tokens with Oil, Water, Gold and Real Estate so each token has real value in the real world, and not just in the imaginations of miners and traders.



Solutions for Tomorrow's Crypto

Step Two

Currently Crypto is not regulated by any entity.

CryptoCurrencies need to be regulated.

AMICC's Consumptive Use Tokens are considered legal tender as they are formed and regulated within the legal framework of the State of Wyoming, United States of America.

This legal structure falls under the State Law as defined in W.S.34-29-106(6)(ii)(g)(v) Blockchain Token.



Solutions for Tomorrow's Crypto

Step Three

Currently Crypto has no plan to be worth anything in the future other than hoping the value goes up.

The tokens need to provide value to the backers.

The plans that Ameri Metro have to use their tokens for projects around the world satisfies the "*How does it go up in value?*" question.



Solutions for Tomorrow's Crypto

Step Four

Current Crypto can be traded on any exchange that accepts it – whether it is a major corporation in New York, or a kid in his basement in Timbuktu.

This makes for a very volatile scenario and opens the door to essentially illegal arbitrage situations.

Our tokens will be publicly tradable exclusively on the AMICC exchange, but allowing other exchanges and brokers to access our platform, providing liquidity and transparency in the world market just like large Securities Exchanges operate.



Solutions for Tomorrow's Crypto

Step Five

Current Crypto wallets and exchanges are extremely insecure. Over \$1 billion in crypto has been stolen this year already, and approximately 20% of BitCoin is lost because people cannot access their wallets.

Our tokens will be stored securely, and not “floating” around the cloud waiting to be stolen.

AMICC has established a structure of custodianship, depository trust, and clearing house to provide a proven tried-and-true infrastructure for the secure holding and transfer of the tokens.



Solutions for Tomorrow's Crypto

Step Six

Current Crypto has no “do good stuff” mission. It can be used for any number of nefarious transactions just as easily as legal ones.

Our mission is that something of value has to be created with this wealth.

Our tokens can be used for general purchases, construction and financing of infrastructure developments and financing of real estate projects worldwide such as those under the Infrastructure Investment and Jobs Act of the United States.



The Ameri-Metro Infrastructure Currency Tokens



AMIC

Ameri Coin General purpose token (“AMIC”) is a token that is used for buying goods and services. AMIC was developed by Ameri Metro Infrastructure Cryptocurrency Inc., a Delaware, USA company. AMIC is not an investment vehicle and cannot be used as an investment vehicle, but only as a consumptive use token.



CRIB

Crypto Infrastructure Bond (“CRIB”) is a token for the development of infrastructure during the construction and permanent financing so it can be used for general purposes. CRIB was developed by Ameri Metro Infrastructure Cryptocurrency Inc., a Delaware, USA company. CRIB is not an investment vehicle and cannot be used as an investment vehicle, but only as a consumptive use token.



SMBC

SMBC Mortgage Token (“SMBC”) was developed by Susquehanna Mortgage Bankers Corp for financing commercial and residential real estate projects and providing business loans. We use this token for financing housing, commercial buildings, and other economical transactions, just like a bank would provide a loan. The SMBC token is defined as a consumptive use token in that it offers a means of exchange for buying and selling goods.



Assets Backing the Ameri Metro Tokens



OIL

One of our collaborators has trillions of dollars of oil reserves that can be used to back our coins.



WATER

One of our collaborators has billions of gallons of water reserves that can be used to back our coins.



GOLD

One of our collaborators has vast untapped gold reserves that can be used to back our coins.



REAL ESTATE

One of our collaborators has enormous real estate holdings that can be used to back our coins.



Overview of World's Infrastructure Problems

The Global Infrastructure Outlook.

The global infrastructure outlook is over \$97 Trillion (per Global Infrastructure Hub based in Sydney Australia). The world is crumbling, and great amounts of funding are required to repair or replace bridges, roads, water systems and other life-sustaining infrastructure.

Infrastructure System	Total Needs	Funded	Funding Gap
Surface Transportation ¹	\$2,834	\$1,619	\$1,215
Drinking Water / Wastewater / Stormwater ²	\$1,045	\$611	\$434
Electricity ²	\$637	\$440	\$197
Airports ²	\$237	\$126	\$111
Inland Waterways & Marine Ports ²	\$42	\$17	\$25
Dams ³	\$93.6	\$12.5	\$81
Hazardous & Solid Waste ⁴	\$21	\$14.4	\$7
Levees ⁵	\$80	\$10.1	\$70
Public Parks & Recreation ⁶	\$77.5	\$9.5	\$68
Schools ⁷	\$870	\$490	\$380
Totals	\$5,937	\$3,350	\$2,588

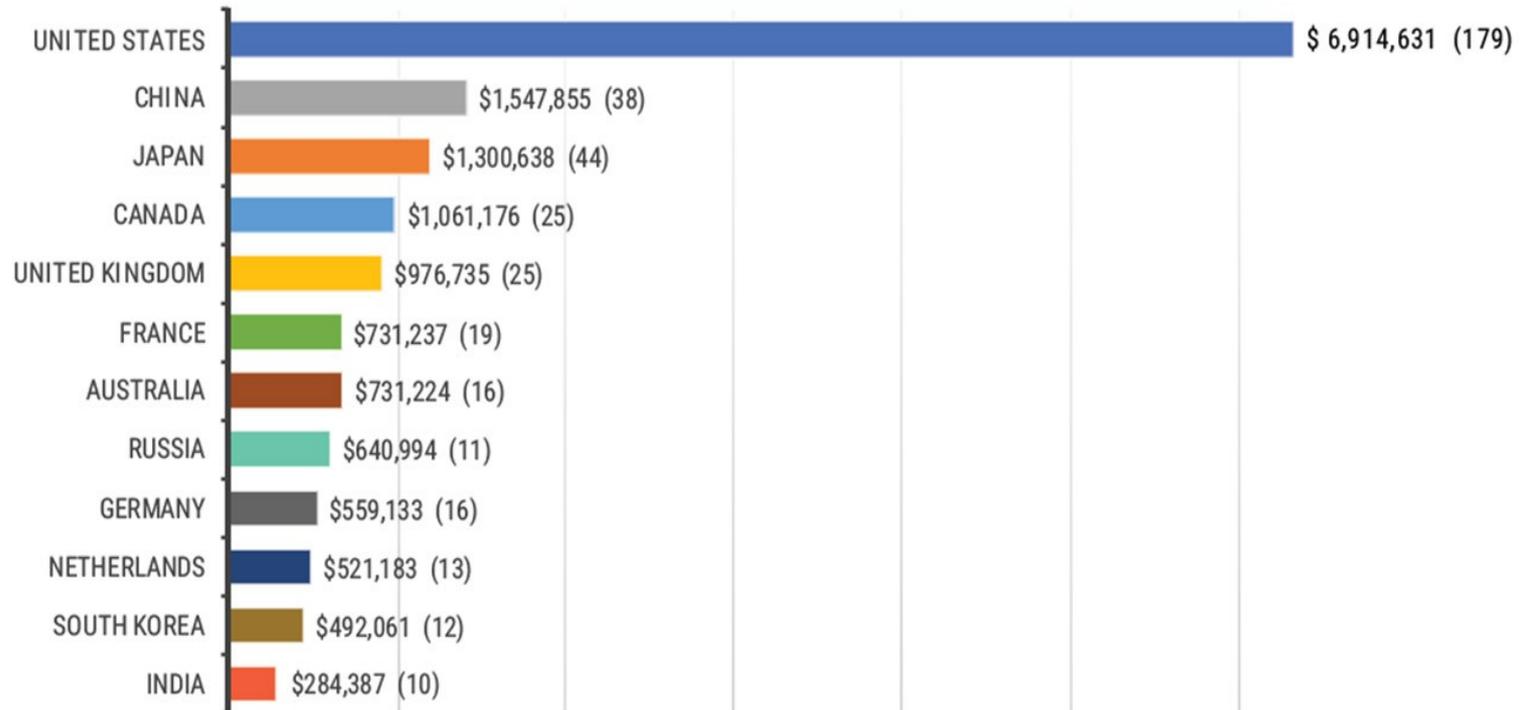


Infrastructure Size Worldwide

Infrastructure Values Worldwide

While the expected third-world countries have large infrastructures, none of them come close to the USA's size and scope, most of which need to be repaired or replaced urgently.

Infrastructure Value (USD Millions) and Top Owners by Country

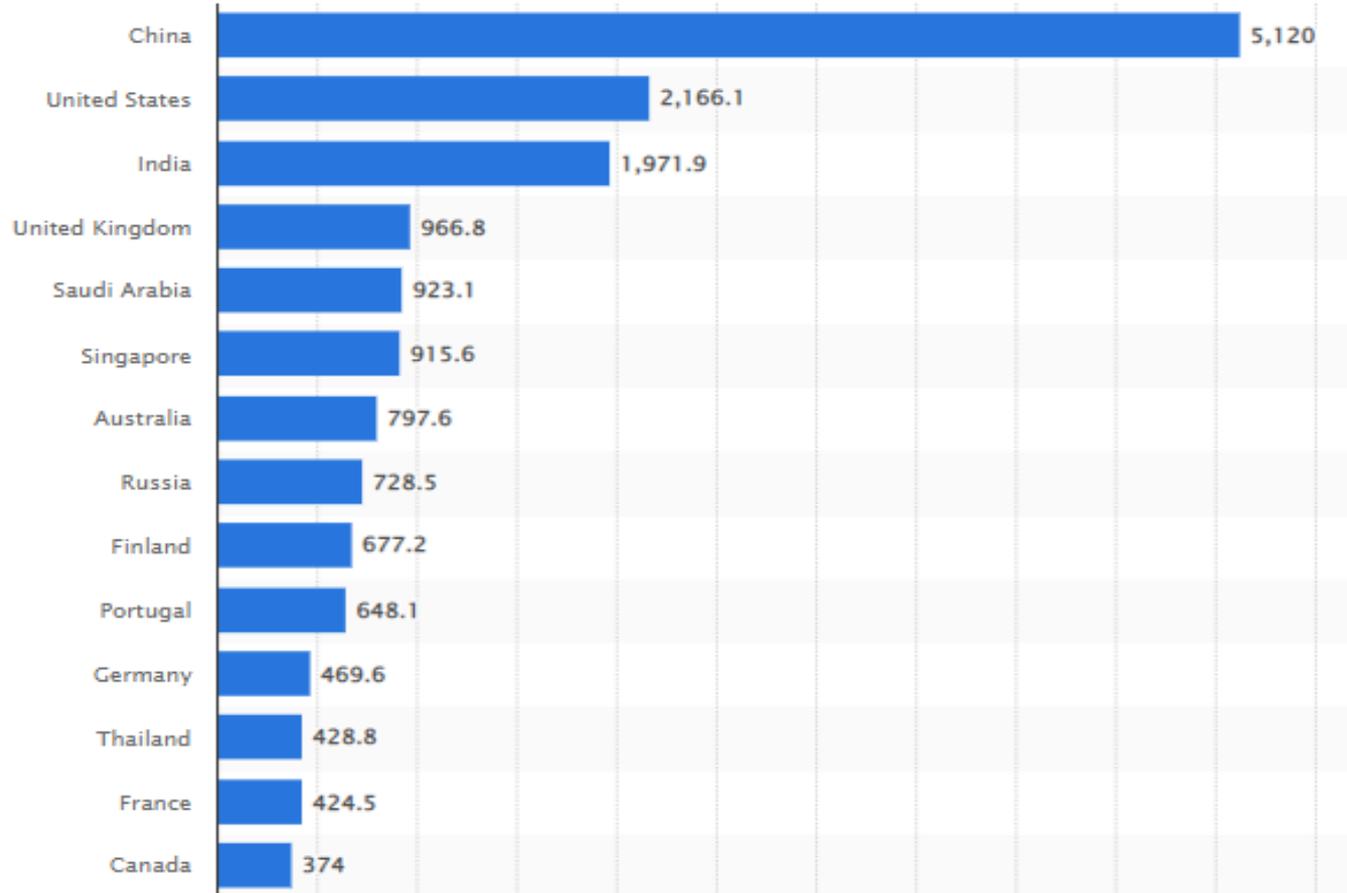




Infrastructure Spend Requirements

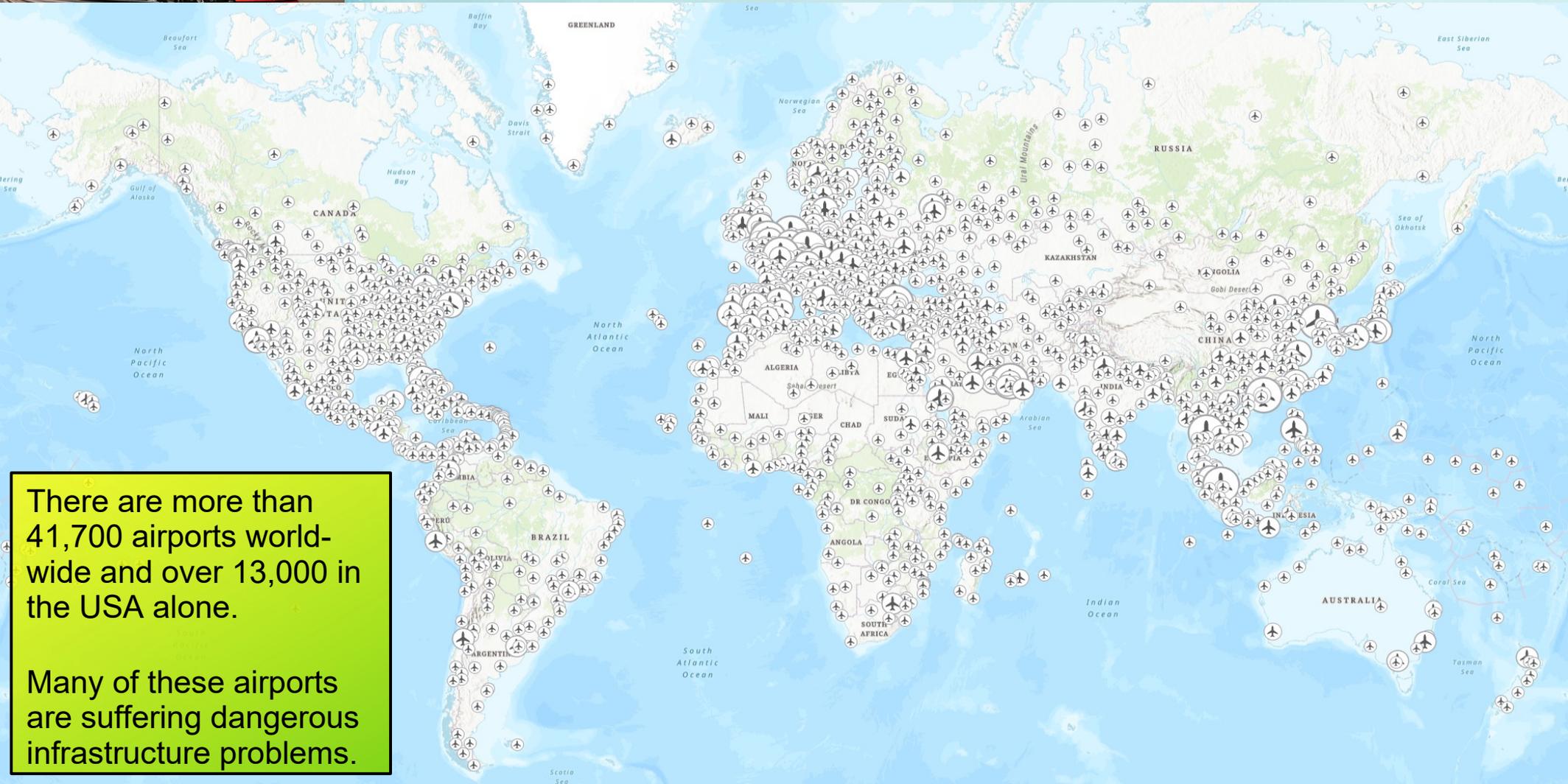
Infrastructure Spend Requirements by Country

While the United States has the highest valued infrastructure, China (as seen here), is outspending the USA by over 230% on infrastructure projects, and India, last on the list above, is second on the list below with a 700% increase in spending over value.





Airports

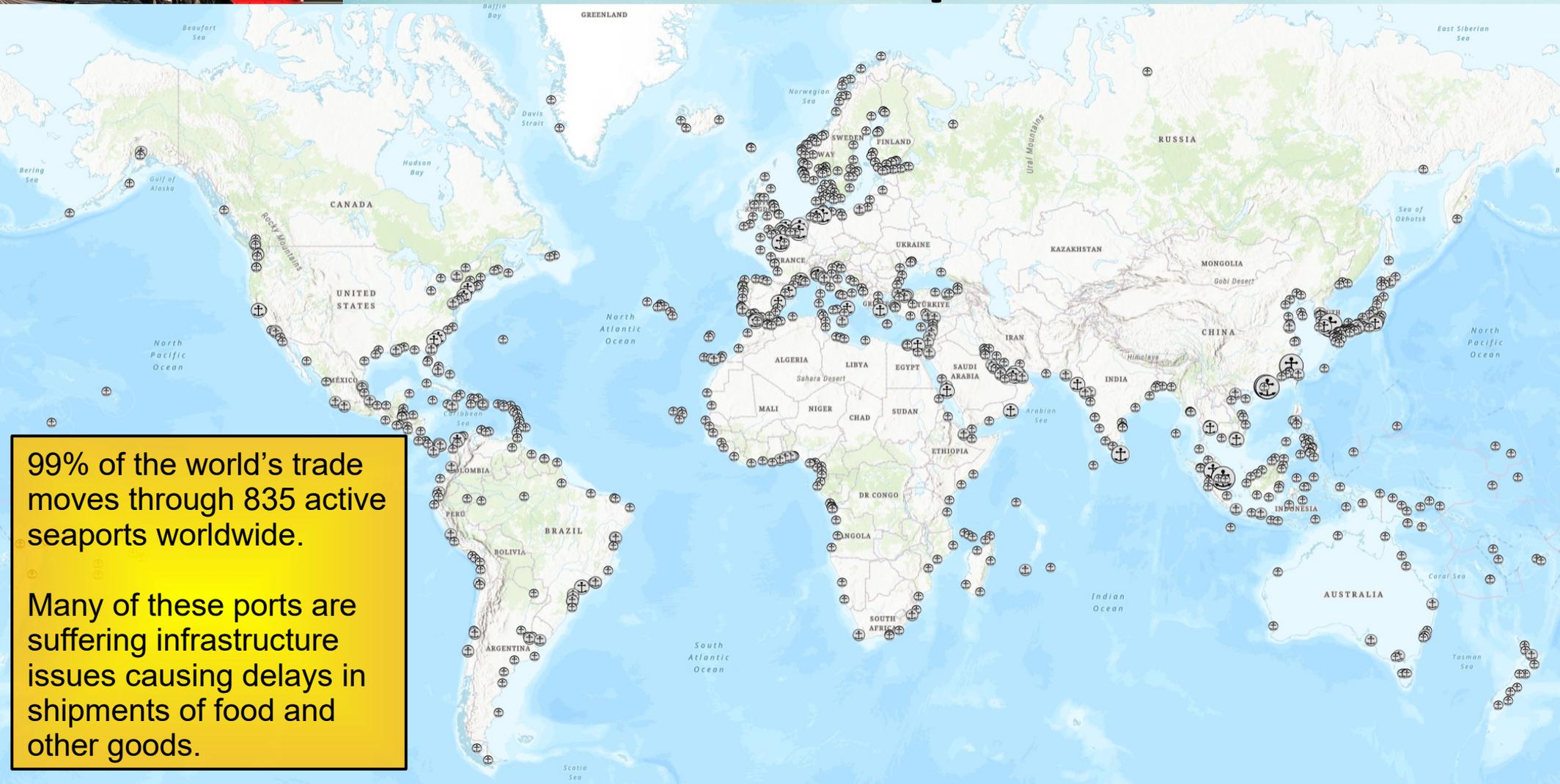


There are more than 41,700 airports world-wide and over 13,000 in the USA alone.

Many of these airports are suffering dangerous infrastructure problems.



Seaports

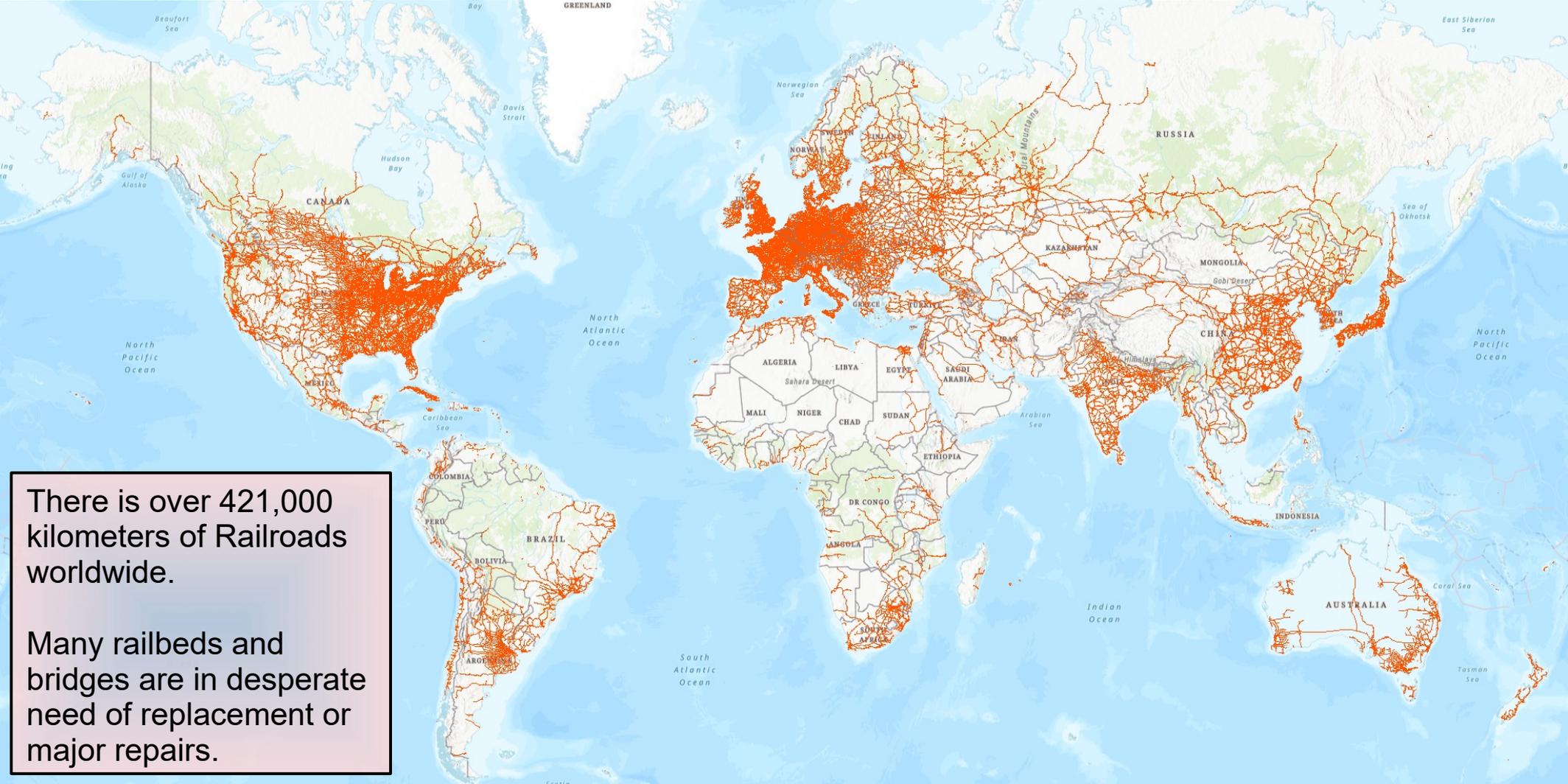


99% of the world's trade moves through 835 active seaports worldwide.

Many of these ports are suffering infrastructure issues causing delays in shipments of food and other goods.



Railroads

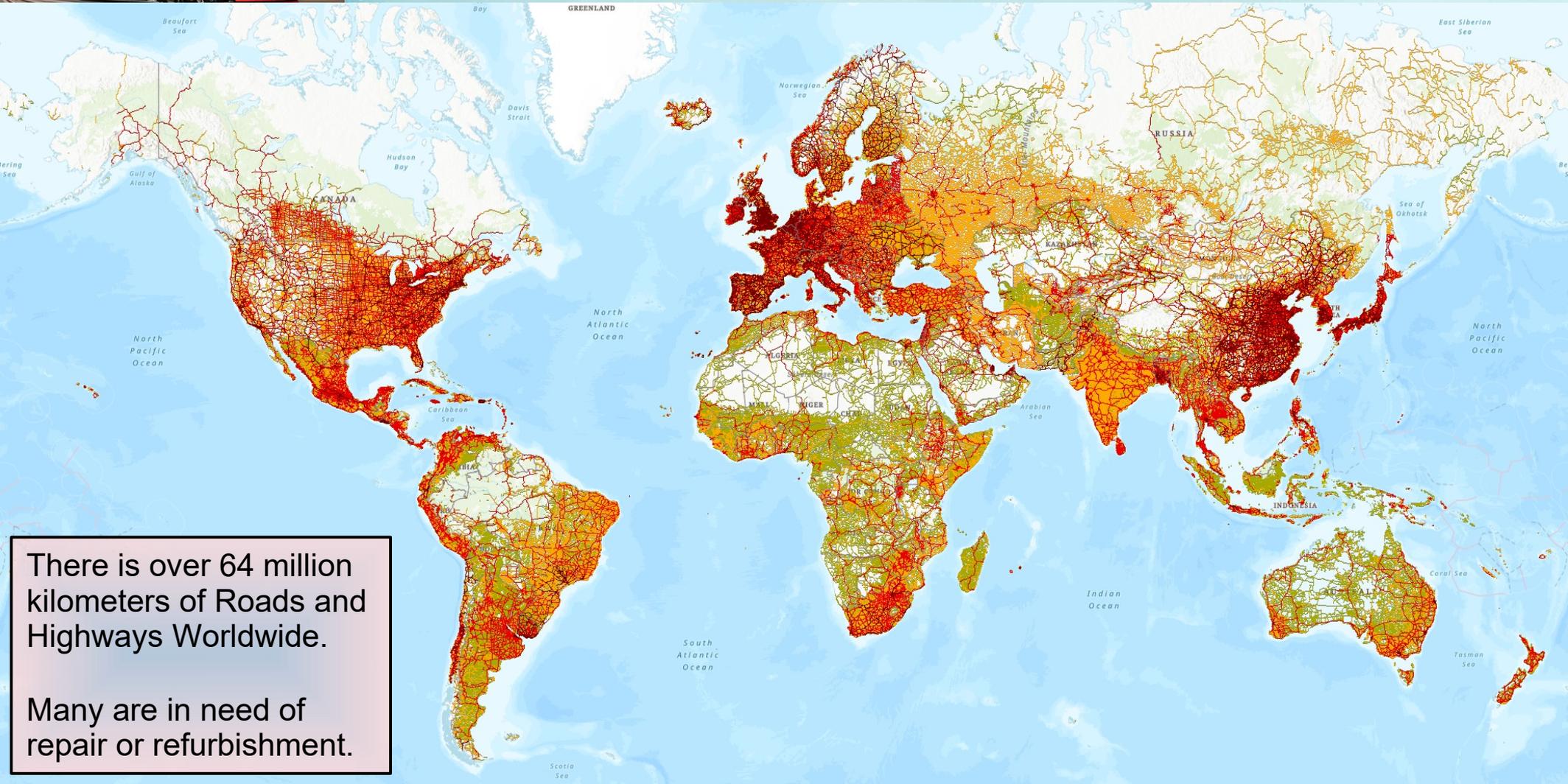


There is over 421,000 kilometers of Railroads worldwide.

Many railbeds and bridges are in desperate need of replacement or major repairs.



Highways and Roads



There is over 64 million kilometers of Roads and Highways Worldwide.

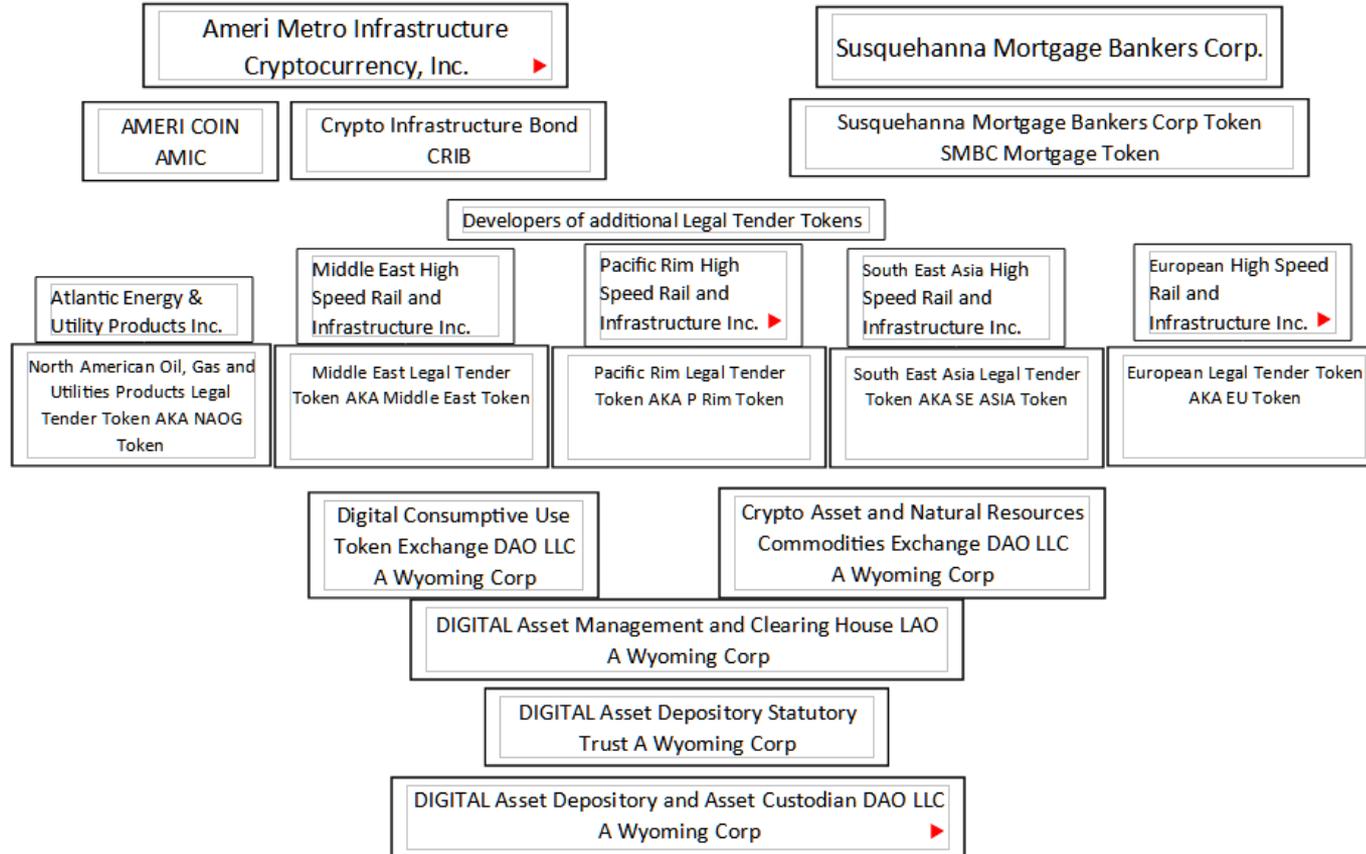
Many are in need of repair or refurbishment.



Uses of the Ameri Metro Tokens

Digital Asset Block-Chain Bank Structure

All Tokens Listed Below Are Legal Tender Tokens Under The State Of Wyoming Law



DAO = Decentralized Autonomous Organization

LAO = Ledger Autonomous Organization



Uses of the Ameri Metro Tokens

Our Joint Mission

Noting the structure of crypto currency and all the various branches that support the operations of the three crypto tokens, legally developed under the laws of Wyoming.

You will also find a list of project development support entities.

THE THREE CRYPTO TOKENS:

- 1) Ameri Coin- General Purpose Token
- 2) Crypto Infrastructure Bond Token- Infrastructure Construction and permanent Financing
- 3) SMBC Mortgage Token- long and short-term commercial and residential financing

Detailed explanations of each are on the following slides.



Uses of the Ameri Metro Tokens

Pacific Rim High Speed Rail & Infrastructure

With **Pacific Rim High Speed Rail & Infrastructure C.O.**, our immediate goal is to register with USA Securities and Exchange Commission (SEC) as special purpose entity. Once cleared through SEC our goal is to list this company on the **South Korea Stock Exchange**.

This shall include all the infrastructure projects to be developed for the countries such as, Australia, Cambodia, China, Hong Kong, Indonesia, Laos, Malaysia, New Zealand, Papua New Guinea, Philippines, Singapore, South Korea, Taiwan, Thailand, Vietnam.

Further funding shall be provided via use of one or more the three Crypto Tokens or the combination thereof.



Uses of the Ameri Metro Tokens

African High-Speed Rail & Infrastructure

With **African High-Speed Rail & Infrastructure C.O.**, our immediate goal is to register with USA Securities and Exchange Commission (SEC) as special purpose entity. Once cleared through SEC our goal is to list this company on the **Johannesburg Stock Exchange**.

This shall include all the infrastructure projects to be developed for the countries such as, Benin, Burkina Faso, Cape Verde, ECOWAS, Gambia, Ghana, Guinea-Bissau, Ivory Coast, Liberia, Mali, Mauritania, Niger, Nigeria, Senegal, Sierra Leone, Togo and St Helena.

Further funding shall be provided via use of one or more the three Crypto Tokens or the combination thereof.



Uses of the Ameri Metro Tokens

European Union High Speed Rail & Infrastructure

With **European Union High Speed Rail & Infrastructure C.O.**, our immediate goal is to register with USA Securities and Exchange Commission (SEC) as special purpose entity. Once cleared through SEC our goal is to list this company on the **EURONEXT Stock Exchange**.

This shall include all the infrastructure projects to be developed for the countries such as, Austria, Belgium, Bulgaria, Croatia, Rep. of Cyprus, Czechia, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden.

Further funding shall be provided via use of one or more the three Crypto Tokens or the combination thereof.



Uses of the Ameri Metro Tokens

Middle East High Speed Rail & Infrastructure

With **Middle East High Speed Rail & Infrastructure C.O.**, our immediate goal is to register with USA Securities and Exchange Commission (SEC) as special purpose entity. Once cleared through SEC our goal is to list this company on the **Dubai Stock Exchange**.

This shall include all the infrastructure projects to be developed for the countries such as Afghanistan, Bahrain, Comoros, Djibouti, Egypt, Iraq, Israel, Jordan, Kuwait, Lebanon, Maghreb, Oman, Pakistan, Palestine, Qatar, Saudi Arabia, Somalia, Sudan, Syria, Turkey, Yemen.

Further funding shall be provided via use of one or more the three Crypto Tokens or the combination thereof.



Uses of the Ameri Metro Tokens

South East Asia High Speed Rail & Infrastructure

With **South East Asia High Speed Rail & Infrastructure C.O.**, our immediate goal is to register with USA Securities and Exchange Commission (SEC) as special purpose entity. Once cleared through SEC our goal is to list this company on the **Cyprus Stock Exchange**.

This shall include all the infrastructure projects to be developed for the countries such as, Brunei, Cambodia, East Timor, Indonesia, Laos, Malaysia, Myanmar (Burma), Singapore, Thailand, and Vietnam.

Further funding shall be provided via use of one or more the three Crypto Tokens or the combination thereof.

Thank You!